**INTEREST RATES MARKET NOTICE**

**Date: 27 July 2015**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC110”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 27 July 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** TWC110

**Nominal Issued** R 300,000,000.00

**Issue Price** 100 %

**Coupon** 7.000% (3 Month JIBAR as at 27 July 2015 of 6.300% plus 70 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 January 2016

**Books Close** 16 October, 16 January

**Interest Payment Date(s)** 22 October, 22 January

**Last Day to Register** By 17:00 on15 October, 15 January

**Issue Date** 27 July 2015

**Date Convention** Following

**Interest Commencement Date** 27 July 2015

**First Interest Payment Date** 22 October 2015

**ISIN No.** ZAG000128216

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC110%20Pricing%20Supplement20150727.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC110%20Pricing%20Supplement20150727.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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